**Market Notice**

**Date: 03 March 2014**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“EL30”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 3 March 2014 under a **Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: CPI**

**Authorised Programme size** R 100,000,000,000.00

**Tap Amount for Issued** R 220,000,000.00

**Total Issued Amount Following Tap Issue** R 2,085,000,000.00

**Total Notes Outstanding** R 88,567,188,152.00

**Bond Code** EL30

**Nominal Issued** R 220,000,000.00

**Issue Price** 100.74964%

**Coupon** 2.30%

**Coupon Indicator** Fixed

**Trade Type** Inflation

**Maturity Date** 29 July 2030

**Books Close** 19 January, 19 July

**Interest Payment Date(s)** 29 January, 29 July

**Last Day to Register** By 17:00 on 18 January, 18 July

**Issue Date** 3 March 2014

**Date Convention** Following

**Interest Commencement Date** 29 January 2014

**First Interest Payment Date** 29 July 2014

**Base CPI** 102.861290323

**ISIN No.** ZAG000107558

**Additional Information** Unsecured Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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